

Colt CZ Group SE: Announcement about the capital increase and issue of new shares

Prague, August 26, 2024 - Colt Group SE (“Colt CZ”, the “Group” or the “Company”) hereby announces that on August 23, 2024, it registered the increase of Company's share capital by CZK 219,407.8 by issue of 2,194,078 new book-entry shares. The issue price of one new share was set at CZK 570. The increase in the share capital was approved by the Company's Board of Directors on August 22, 2024, based on the authorization by the General meeting.

The capital increase and subscription of new shares are related to the dividend payout in the form of new shares in the Company based on the prior choice made by the shareholders¹. The Company has applied for the admission of the tranche for trading in the Prime Market of the Prague Stock Exchange. Once the decision about the admission of the newly issued shares is made, the shares will be registered to the shareholders' accounts at CDCP.

By issuing 2,194,078 of new shares, the total number of shares issued by the Company has increased from 50,368,950 to 52,563,028. The dilutive effect on ownership percentage can be demonstrated as follows:

No. of shares owned	Existing shareholding <i>(i.e., shareholding before increase of the Company's registered capital)</i>	Diluted shareholding <i>(i.e., shareholding after increase of the Company's registered capital)</i>
1,000	0.0020%	0.0019%
10,000	0.0199%	0.0190%
100,000	0.1985%	0.1902%
1,000,000	1.9854%	1.9025%

As a result of the capital increase, the ownership structure has slightly changed as followed, after rounding: The stake held by the majority shareholder Česká zbrojovka Partners SE equals to 53.3% after the new share issuance, the stake held by CBC Europe S.à r.l. equals to 26.3% after the new share issuance a free float after the new share issuance is 20.4%.

¹ Information about the dividend payout in the form of new shares is available at Company's website <https://www.coltczgroup.com/en/investors-dividend/>



About Colt CZ Group SE

Colt CZ Group (Colt CZ) is one of the leading producers of firearms and ammunition for military and law enforcement, personal defense, hunting, sport shooting, and other commercial use. It markets and sells its products mainly under the Colt, CZ (Česká zbrojovka), Colt Canada, CZ-USA, Dan Wesson, Sellier & Bellot, Spuhr, swissAA and 4M Systems brands.

Colt CZ Group is headquartered in the Czech Republic and employs more than 3,600 people in its production facilities in the Czech Republic, the United States, Canada, Sweden, Switzerland, and Hungary. Colt CZ has been listed on the Prague Stock Exchange since 2020 and the majority shareholder is Česká zbrojovka Partners SE holding.

Contact for investors

Klára Šípová
Investor Relations
Colt CZ Group SE
Phone: + 420 724 255 715
email: sipova@coltczgroup.com

Contact for media

Eva Svobodová
External Relations Director
Colt CZ Group SE
Phone: +420 735 793 656
email: media@coltczgroup.com.com