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REGULATORY ANNOUNCEMENT

Colt CZ Group SE mandated consortium of banks to place new mid-term notes

Prague (October 8, 2025) — Colt CZ Group SE (“Colt CZ” or the “Issuer”), a leading global manufacturer of firearms and ammunition, has mandated a consortium of banks – Česká spořitelna, a.s., J&T BANKA, a.s., Komerční banka, a.s., and UniCredit Bank Czech Republic and Slovakia, a.s. – as Joint Lead Managers to place a potential domestic CZK-denominated bond issuance (Reg S only) with a maturity of 5.5 years and an expected aggregate nominal amount of up to CZK 3.0 billion, with the possibility of an increase up to CZK 6.0 billion (“Notes”). The nominal value of each Note will be CZK 10,000. A single-tranche senior unsecured bond offering may follow in the upcoming weeks, subject to market conditions.

Subject to the approval of the prospectus for the Notes becoming legally binding, the Issuer plans a public offering of the Notes in the Czech Republic and intends to submit an application for the Notes to be admitted to trading on the Regulated Market of the Prague Stock Exchange.

The Issuer’s target market (in accordance with MiFID II product governance) will include eligible counterparties, professional clients, and retail clients (all distribution channels). No PRIIPs Key Information Document (KID) will be prepared, as the Notes do not qualify as a packaged retail investment product under the PRIIPs regulation.



About Colt CZ Group SE

Colt CZ Group (Colt CZ) is one of the leading producers of firearms and ammunition for military and law enforcement, personal defense, hunting, sport shooting, and other commercial use. It markets and sells its products mainly under the Colt, CZ (Česká zbrojovka), Colt Canada, Dan Wesson, Sellier & Bellot, Spuhr, swissAA and 4M Tactical brands.

Colt CZ Group is headquartered in the Czech Republic and employs approximately 4,000 people in its production facilities in the Czech Republic, the United States, Canada, Sweden, Switzerland, and Hungary. The Group has been listed on the Prague Stock Exchange since 2020, and its majority shareholder is Česká zbrojovka Partners SE holding.

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