COLT CZGROUP

REGULATORY ANNOUCEMENT

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Colt CZ Group SE

6.10% p.a. Fixed Rate Note Issue

in the total nominal amount of CZK 6,000,000,000

due 2031

ISIN CZ0003577546

(“the Notes“)

NOTIFICATION OF THE FINAL RESULTS OF THE PUBLIC OFFER

Prague (November 7, 2025) Colt CZ Group SE (the “**Company**“) hereby announces that on 7 November 7, 2025, it issued a total of 600,000 Notes with a nominal value of CZK 10,000 each and with the total nominal value of CZK 6,000,000,000. The Notes bear a 6.10% p.a. fixed rate interest paid semi-annually in arrears. The issue price of each Note was 100% of its nominal value. The public offering ended on October 31, 2025. The Notes were admitted to trading on the Regulated Market of the Prague Stock Exchange.

The Company had initially intended to issue Notes in the total nominal amount of CZK 3,000,000,000 but has subsequently increased it due to a high investor demand. The proceeds will be used for capital expenditures (CAPEX), working capital, financing of M&A transactions, and other general corporate purposes.

Josef Adam, Vice-Chairman of the Board of Directors of Colt CZ Group, commented on the offering: *"This is already our fourth bond issue denominated in Czech korunas, and as with the previous ones, the offering was significantly oversubscribed. Due to the exceptionally strong interest from both retail and institutional investors, we issued bonds with a total value of CZK 6 billion — double the originally planned amount of CZK 3 billion. We would like to thank our investors for their trust in our company, which we highly appreciate."*

Capitalized terms not defined in this announcement have the same meaning assigned to them in the Prospectus, which is available on the Issuer's website at www.coltczgroup.com (under section “*Investors*”, subsection “*Bonds*”) and on the website of each Joint Lead Manager, in case of (i) Česká spořitelna, a.s., at www.csas.cz (under “*Podpora a Dokumenty – Dokumenty ke stažení – Prospekty a emisní dodatky*”); (ii) J&T BANKA, a.s., at www.jtbank.cz (under “*Důležité informace*" in section "*Emise cenných papírů*” under “*Colt CZ Group SE*”); (iii) Komerční banka, a.s., at www.kb.cz (under “*About Bank*, *Obligatory Published Information, Information on Securities, Bond Issues of KB clients*”); and (iv) UniCredit Bank Czech Republic and Slovakia, a.s., at www.unicreditbank.cz (under “*Information for investors, Information for* *investors in securities of UniCredit Bank's clients", under "Information concerning the selected issues of bonds*").

This announcement is published in the same way as the Prospectus and cannot be studied separately, but only together with the Prospectus (and its potential supplements).

Joint Lead Managers

Česká spořitelna, a.s.	**J&T BANKA, a.s.**	**Komerční banka, a.s.**	**UniCredit Bank Czech Republic and Slovakia, a.s.**

About Colt CZ Group SE

Colt CZ Group (Colt CZ) is one of the leading producers of firearms and ammunition for military and law enforcement, personal defense, hunting, sport shooting, and other commercial use. It markets and sells its products mainly under the Colt, CZ (Česká zbrojovka), Colt Canada, Dan Wesson, Sellier & Bellot, Spuhr, swissAA and 4M Tactical brands.

Colt CZ Group is headquartered in the Czech Republic and employs approximately 4,000 people in its production facilities in the Czech Republic, the United States, Canada, Sweden, Switzerland, and Hungary. The Group has been listed on the Prague Stock Exchange since 2020, and its majority shareholder is Česká zbrojovka Partners SE holding.

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