

Colt CZ Group SE: Announcement about the capital increase and issue of new shares

Prague, January 8, 2026 – Colt CZ Group SE (“Colt CZ”, the “Group” or the “Company”) hereby announces that on January 6, 2026, it registered the increase of Company's share capital by CZK 617,421.40 by issue of 6,174,214 new book-entry shares. The issue price of one new share was set at CZK 732. The increase in the share capital was approved by the Company's Board of Directors based on the authorization by the General meeting. The Board of Directors of the Company, in accordance with the provisions of Section 511 of the Business Corporations Act, decided that all new shares will be offered to a pre-selected buyer, Kaprain Chemical Limited.

The capital increase and subscription of new shares are related to the closing of the acquisition of 51% stake in Synthesia Nitrocellulose, a.s. and the acquisition of 51% stake in Synthesia Power, a.s. The selling company Kaprain Chemical Limited therefore gained a 9.86% stake in the share capital of Colt CZ Group and has become the third largest shareholder of Colt CZ.

By issuing 6,174,214 new shares, the total number of shares issued by the Company has increased from 56,463,028 to 62,637,242. The dilutive effect on ownership percentage can be demonstrated as follows:

No. of shares owned	Existing shareholding <i>(i.e., shareholding before increase of the Company's registered capital)</i>	Diluted shareholding <i>(i.e., shareholding after increase of the Company's registered capital)</i>
1,000	0.0018%	0.0016%
10,000	0.0177%	0.016%
100,000	0.1771%	0.1596%
1,000,000	1.7711%	1.5965%

As a result of the capital increase, the ownership structure has changed as followed, after rounding: The stake held by the majority shareholder Česká zbrojovka Partners SE equals to 46.69% after the new share issuance, the stake held by CBC Europe S.à r.l. equals to 19.52% after the new share issuance and free float after the new share issuance is 23.93%.

About Colt CZ Group SE

Colt CZ Group (Colt CZ) is one of the leading producers of firearms and ammunition for military and law enforcement, personal defense, hunting, sport shooting, and other commercial use. It markets and sells its products mainly under the Colt, CZ (Česká zbrojovka), Colt Canada, Dan Wesson, Sellier & Bellot, Spuhr, swissAA and 4M Tactical brands. The Group is also active in the production of energetic nitrocellulose through Synthesia Nitrocellulose, in which it holds a 51% stake.

Colt CZ Group is headquartered in the Czech Republic and employs more than 4,000 people in its production facilities in the Czech Republic, the United States, Canada, Sweden, Switzerland, and Hungary. The Group has been listed on the Prague Stock Exchange since 2020, and its largest shareholder is Česká zbrojovka Partners SE holding.

Contact for investors

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