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COLT CZGROUP

ADMISSION TO LISTING AND TRADING OF ALL ORDINARY SHARES IN COLT CZ GROUP SE ON EURONEXT AMSTERDAM, A REGULATED MARKET ORGANIZED AND MANAGED BY EURONEXT AMSTERDAM N.V.

1. INTRODUCTION

This information document (the **Information Document**) has been prepared by Colt CZ Group SE (the **Company**), a European Company (*Societas Europaea*) established and existing under the laws of the Czech Republic, having its registered office at náměstí Republiky 2090/3a, Nové Město, 110 00 Prague 1, Czech Republic, identification number (Id. No.) 291 51 961, legal entity identifier (LEI): 315700O990GR61YDGF96, registered with the Commercial Register maintained by the Municipal Court in Prague, File No. H 962, in accordance with article 1(5)(ba)(iii) and Annex IX of Regulation 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, as amended (the **Prospectus Regulation**).

This Information Document has been prepared in connection with the application for admission to listing and trading on the regulated market of Euronext Amsterdam (**Euronext Amsterdam**) of 62,637,242 ordinary shares in the Company (the **Shares**), representing 100 per cent. of the issued share capital of the Company as of the date hereof. ABN AMRO Bank N.V. is acting as the listing agent with respect to the admission to listing and trading of the Shares on Euronext Amsterdam (the **Admission**). An application has been made for the Admission, and the Admission is expected to occur on 15 April 2026.

The Shares have been admitted to trading on the Prime Market operated by Burza cenných papírů Praha, a.s. (the **Prague Stock Exchange**) under the symbol "CZG" since 1 June 2020. Following the Admission, the Shares will be traded on both Prague Stock Exchange and Euronext Amsterdam under the symbol "COLT" and settled and cleared through the book-entry systems of Nederlands Centraal Instituut voor Giraal Effectenverkeer B.V. (**Euroclear Nederland**) and Centrální depozitář cenných papírů, a.s. (**Czech Central Securities Depository**), as applicable.

An investment in the Shares involves substantial risks and uncertainties and the investors could lose all or part of their investment. Prospective investors must be able to bear the economic risk of an investment in the Shares and should be able to sustain a total or partial loss of their investment.

For more information about the Company, reference is made to its website www.coltczgroup.com.

Unless expressly provided otherwise, the content of any website referred to in this Information Document does not form part of this Information Document.

The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **U.S. Securities Act**) or under securities laws of any state in the United States and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act.

This Information Document may only be used for the purpose for which it has been prepared and published. The validity of this Information Document will expire upon the Admission. The Company has no obligation to supplement this Information Document in the event of any significant new factors, material mistakes or material inaccuracies when this document is no longer valid.

Date of this Information Document is 13 April 2026

2. DECLARATION OF RESPONSIBILITY

The Company is responsible for the completeness and accuracy of information contained in this Information Document. To the best of the Company's knowledge, the information contained in this Information Document is in accordance with the facts and the Information Document makes no omission likely to affect its import.

3. COMPETENT AUTHORITY

The Czech National Bank (the **CNB**) is the competent authority in accordance with article 20 of the Prospectus Regulation. This Information Document does not constitute a prospectus within the meaning of the Prospectus Regulation and has not been subject to the scrutiny and approval of the CNB.

4. COMPLIANCE WITH APPLICABLE REPORTING AND DISCLOSURE OBLIGATIONS

The Company declares that it has continuously complied with applicable reporting and disclosure obligations throughout the period in which its Shares have been admitted to listing and trading on the regulated market (Prime Market) of Prague Stock Exchange, including under:

(i) Directive 2004/109/EC of the European Parliament and of the Council of 15 December 2004 on the harmonisation of transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market and amending Directive 2001/34/EC, as amended (Transparency Directive),

(ii) Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, as amended (Market Abuse Regulation); and

(iii) Commission Delegated Regulation (EU) 2017/565 of 25 April 2016 supplementing Directive 2014/65/EU of the European Parliament and of the Council as regards organisational requirements and operating conditions for investment firms and defined terms for the purposes of that Directive, as amended (MiFID II Delegated Regulation 565),

in each case as far as applicable to the Company.

5. AVAILABLE INFORMATION

The regulated information published by the Company pursuant to applicable ongoing disclosure obligations is available on the Company's website, in section *Investors* (www.coltczgroup.com/en/investors), including in particular:

(i) the latest prospectus that the Company prepared pursuant to the Prospectus Regulation on 4 June 2024 in relation to admission to listing and trading on the Prime Market of the Prague Stock Exchange of 13,476,440 newly issued shares, available subject to country restrictions, in section *Investors*, subsection *Admission Documents* (www.coltczgroup.com/file/1226) (which prospectus does not, for the avoidance of doubt, relate to the Admission);

(ii) information on the Company's shareholders' meetings to date, available in section *Investors*, subsection *General Meeting* (www.coltczgroup.com/en/investors-general-meeting/);

(iii) the Group's press releases and regulatory announcements to date, available in section *Investors*, subsection News and Regulatory Announcement (www.coltczgroup.com/en/investors-news-and-regulatory-announcement/); and

(iv) the Group's financial results and presentations to date, available in section *Investors*, subsection Financial Results and Presentations (www.coltczgroup.com/en/investors-financial-results-and-presentations/).

From the date of Admission, the Company expects to rely on an exemption from registration under the U.S. Securities Exchange Act of 1934, as amended, provided by Rule 12g3-2(b) thereunder.

6. ABOUT THE GROUP

The Company with its consolidated subsidiaries (together, the **Group**), is one of the worldwide leading producers of firearms, tactical accessories and ammunition for military and law enforcement, personal defense, hunting, sport shooting and other commercial use. It markets and sells its products under the Colt, CZ (Česká zbrojovka), Sellier & Bellot, Colt Canada, Dan Wesson, swissAA, Spuhr i Dalby, Colt CZ Defense Solutions and 4M SYSTEMS brands. The Group is headquartered in the Czech Republic and has production facilities in the Czech Republic, the United States, Canada, Sweden, Switzerland, and Hungary. The Group believes that its brands are globally recognized among firearms customers and valued especially for good craftsmanship, which is backed by the Group's more than 150 years of experience in the firearms business and the iconic status of some of its products. The Group's products are also used by numerous military and law enforcement customers, such as NATO Support and Procurement Agency (**NSPA**), the Ministries of Defense in the Czech Republic, Spain, Denmark, the Netherlands, Austria, Romania, and Vietnam. The Company also supplies the Ministries of the Interior in the following countries - the Czech Republic, Slovakia, Poland, Belgium, Denmark, Norway, Finland, France, Austria, Romania, Taiwan, Sweden, Ukraine, and Vietnam.

The Group offers a comprehensive portfolio of firearms including pistols, revolvers, hunting guns, submachine guns, assault rifles, sniper rifles and grenade launchers, as well as tactical accessories such as ballistic vests, grenades and ammunition. Through its Sellier & Bellot brand, the Group exports over 90% of its ammunition production to more than 70 countries and has established itself as a leading supplier to police forces, armed services and the NSPA, with quality management systems certified to NATO standards and Czech Defence Standards (ČOS).

In January 2026, the Company closed on its acquisition of a 51% stake in Synthesia Nitrocellulose, a.s. (**SNC**), as well as a 51% stake in Synthesia Power, a.s. SNC was founded in December 2024 through a spin-off of the nitrocellulose manufacturing division from Synthesia, a.s., one of the largest energetic nitrocellulose manufacturers in Europe and North America. Energetic nitrocellulose is a fundamental raw material for producing single- and multi-component powders and propellants and is essential for manufacturing small-, medium-, and large-caliber ammunition. SNC is currently expanding its production capacity to meet increasing market demand. It is also a major manufacturer of industrial nitrocellulose and oxycellulose for healthcare applications. Synthesia Power, a.s. is a spin-off of the energy division of Synthesia, a.s., which generates and supplies energy for the industrial complexes in Semtín and Rybitví, Czech Republic.

The Group has a proven track record of strong financial results in terms of growth and profitability. The Group has demonstrated consistently above-market growth and consistent profit expansion, driven especially by growth in product sales, geographic expansion, operational efficiency initiatives and optimization of asset utilization. In the first 6 months of 2025 ended 30 June 2025, the Group generated CZK 11.0 billion of revenues from the sale of own products, goods and services and CZK 2.4 billion of EBITDA. In the first 6 months of 2025 ended 30 June 2025, 12 per cent of revenues from the sale of own products, goods and services were generated in the Czech Republic, 37 per cent in the United States, 5 per cent in Canada and 36 per cent in Europe (excluding the Czech Republic). In the first 6 months of 2025 ended 30 June 2025, the Group sold 290 thousand of firearms to customers in more than 100 countries on six continents. In the first 6 months of 2025 ended 30 June 2025, the Group had an average recalculated headcount of 3,992, based in the Czech Republic, the United States, Canada, Sweden, Switzerland, Hungary and Germany.

In 2024, the Group generated CZK 22.4 billion of revenues from the sale of own products, goods and services and CZK 3.5 billion of EBITDA. In 2024, 20 per cent of revenues from the sale of own products, goods and services were generated in the Czech Republic, 40 per cent in the United States, 5 per cent in Canada and 28 per cent in Europe (excluding the Czech Republic). In 2024, the Group sold 633.73 thousand of firearms to customers in more than 100 countries on six continents. In 2024, the Group had an average recalculated headcount of 3,244, based in the Czech Republic, the United States, Canada, Sweden, Switzerland, Hungary and Germany.

The Group aspires to become the undisputed leader in the small arms industry, with a core mission of delivering reliable, high-quality products that meet the diverse and demanding needs of its customers. The Group is committed to maintaining the highest ethical and legal standards in all its operations and engages only with proven business partners and customers who intend to use its products for legal and ethical purposes.

The Group's research and development capabilities are fundamental to its competitive advantage, enabling it to deliver innovative, reliable, and technologically advanced products to demanding customers in military, law enforcement, and sport shooting markets. Substantial investment in R&D - supported by a growing team of experienced specialists and strategic partnerships with scientific institutions - has significantly shortened innovation cycles and allowed the Group to bring class-leading products to market faster than ever before. Key areas of focus include advanced materials research, environmentally friendly ammunition technologies, and continuous improvements in product reliability, quality, safety, and durability. The Group remains committed to expanding its R&D teams and investing in state-of-the-art facilities to maintain its position as a technological leader in the industry.

The Group has a dedicated management team with extensive experience in the firearms industry, high employee loyalty and a demonstrated history of enhancing efficiency and driving growth. The Group's management team members have diverse backgrounds and combined firearms and military and law enforcement experience.

For more information about the Group and its activities, reference is made to the Group's annual report with respect to the financial year ended on 31 December 2024 available on the Company's website, in section *Investors*, subsection *Financial Results and Presentations* (https://www.coltczgroup.com/file/1457)

7. REASONS FOR THE ADMISSION

The Company is seeking the Admission of the Shares to trading on Euronext Amsterdam to achieve the following strategic objectives:

(i) **Enhanced liquidity:** The Admission is expected to increase the liquidity of the Shares by providing access to a broader base of international investors.

(ii) **Broader investor base:** The Admission will provide the Company with access to a wider pool of European institutional and retail investors, particularly those based in the Netherlands and other European jurisdictions who may have a preference for, or regulatory requirements to invest in, securities traded on Euronext Amsterdam.

(iii) **Increased visibility and profile:** The dual listing is intended to enhance the Company's visibility and profile in international capital markets, supporting the Company's strategic growth objectives and strengthening its position as a global leader in the firearms and ammunition industry.

(iv) **Improved market access:** The Admission will facilitate more efficient access to European capital markets and provide greater flexibility for future capital raising activities, should the Company determine that such activities are appropriate.

No proceeds will be raised by the Company in connection with the Admission, as no new Shares are being issued. All Shares to be admitted to trading on Euronext Amsterdam are existing Shares that are currently admitted to trading on the Prague Stock Exchange.

8. RISK FACTORS

The following is a summary of key risks that, alone or in combination with other events or circumstances, could have a material adverse effect on the Group's business, financial condition, results of operations or prospects. In making the selection, the Group has considered circumstances such as the probability of the risk materializing on the basis of the current state of affairs, the potential impact which the materialization of the risk could have on the Group's business, financial condition, results of operations or prospects, and the attention that management would, on the basis of current expectations, have to devote to these risks if they were to materialize.

The Company believes that the risks described below are the material risks concerning the Group's financial condition, business and regulation. They are not the only risks relating to the Group's financial condition, business and regulation. Other risks, events, facts or circumstances not presently known to the Group or that the Group currently deems to be immaterial could, individually or cumulatively, also prove to be important and have a significant negative impact on the Group's business, financial condition, results of operations or prospects.

Risks related to the Group's business activities and industry

1. The Group's performance is influenced by economic, social and political factors

The Group's results of operations have been influenced, and will continue to be influenced, by the general state of the global economy and a variety of social and political factors and as a result, the Group's income and results of operations depend, to a certain extent, on the performance of the global economy (including overall growth rates). Demand for the Group's products can be significantly reduced in an economic environment characterized by high unemployment, cautious consumer spending, lower corporate earnings, government budget issues and lower business investment. Negative or uncertain economic conditions causing consumers to lack confidence in the general economic outlook and to reduce their discretionary spending can significantly reduce sales of the Group's products. Economic conditions also affect governmental, political, and budgetary policies. As a result, economic conditions can also have an effect on the sale of the Group's products to both military and law enforcement and commercial market.

Despite the most recent decision to increase defense spending as a result of global security situation and the war in Ukraine, an economic downturn as well as geopolitical developments affecting member states of the NATO could undermine their political will to comply with the pledge to spend 5 per cent of GDP annually on defense or could reduce the GDP of NATO members such that 5 per cent of GDP becomes a less meaningful figure, and for these reasons directly affect the Group's sales in the military and law enforcement markets. As a result, a downturn in economic conditions could have an adverse effect on the sale of the Group's products to both the commercial market and the military and law enforcement market.

In addition, the difficult economic environment may adversely affect the ability of the Group's customers or other contracting parties (including financial institutions acting as hedge counterparties) to fulfil their contractual obligations to the Group, which could result in write-offs of the Group's receivables or other claims.

2. The Group's industry is highly competitive, and the success of the Group's business depends on its ability to compete effectively

The Group operates primarily in the small firearms industry and small calibre ammunition industry.

The Group designs, produces, assembles and sells firearms and tactical accessories for military and law enforcement, personal defense, hunting, sport shooting and other commercial use. The small firearms industry is highly competitive, and competition presents an ongoing threat to the success of the Group's business. The global market for small firearms is highly fragmented and includes hundreds of companies of various sizes and market power. The market is characterized by relatively low entry barriers for potential new market participants which further decreases the stability of the global small firearms industry. Currently, the Group's management believes that the key market participants apart from the Group, include Blaser GmbH, Browning International S.A., Caracal International LLC, Daniel Defence Inc., Fabbrica Di Armi Pietro Beretta SPA, Fabrique Nationale de Herstal, FRATELLI TANFOGLIO S.R.L, Glock Gesellschaft m.b.H., C.G. HAENEL GmbH, Heckler & Koch GmbH, HS Produkt d.o.o. (Springfield Armory), Israel Weapon

Industries (IWI), Kalashnikov Concern, OF Mossberg & Sons, SAKO Limited, Savage Arms Inc., SIG SAUER GmbH & Co. KG, Singapore Technologies Engineering Ltd., Smith & Wesson Brands, Inc., STI International Inc., Sturm, Ruger & Company, and Taurus Holdings Inc. Other main producers of energetic nitrocellulose within NATO are Rheinmetall AG, Eurenco, Nammo AS and the Radford Army Ammunition Plant in the USA. However, most of the other producers primarily manufacture for further in-house utilization and do not compete with SNC in the market.

The Group's inability to compete effectively or any increases in competition in the small firearms and small calibre ammunition industry could adversely affect the Group's ability to sell its products, its market share, its revenue and profitability, and ultimately the success of its business.

3. *The Group is exposed to the risk of rising protectionism in international trade including the introduction of US import tariffs*

The Group derives a substantial portion of its revenues from exports outside of the Czech Republic. A substantial part of the products produced in the Czech Republic are subsequently sold in the United States. The Group's performance may therefore be adversely affected by factors that adversely affect international trade, including the level of tariffs and trade barriers or other protectionist measures.

On 27 July 2025, a 15% tariff was imposed on most European imports into the United States pursuant to a trade agreement between the European Commission and the US Administration. However, on 20 February 2026, the US Supreme Court ruled that President Trump exceeded his authority by imposing tariffs under the International Emergency Economic Powers Act (IEEPA), striking down the "reciprocal" tariffs, including the 15% tariff on EU exports. The ruling, however, does not affect tariffs imposed under different legal authorities, such as the tariffs on steel and aluminium imports.

After the decision of the US Supreme Court, President Trump announced a universal 10% tariff, to remain in effect for 150 days, until July 24, 2026, under Section 122 of the Trade Act of 1974 to replace the invalidated tariffs. The decision of the US Supreme Court and the subsequent imposition of Section 122 tariffs ruling create significant uncertainty regarding the future tariff regime applicable to the Group's exports to the United States. Accordingly, the Group cannot predict whether, when, or at what rate tariffs may be reimposed or further increased following the expiry of the Section 122 tariffs.

Given the proportion of exports into the United States, the Group is particularly exposed to the risk of the United States further increasing or imposing tariffs or other barriers, including protectionist measures, on imports of firearms and small calibre ammunition. Any introduction or further increase of import tariffs on firearms by the United States and other countries into which the Group exports its products may increase the price of the Group's products to the customer, which could adversely affect the competitiveness of the Group's products and the Group's market share in such market, and/or decrease the Group's revenues and profitability derived from export to such countries. Any introduction or further increase of other protectionist measures by the United States against China and/or other countries or by other countries into which the Group exports its products may result in trade war escalation and retaliation and can make it difficult or impossible to sell the Group's products into such countries, which could adversely affect the Group's market share in such markets, and decrease the Group's revenues derived from export to such countries and, consequently, have a significant adverse effect on the Group's business, results of operation and financial position.

4. *The Group primarily depends on a small number of production facilities*

The Group's principal production facility in Uherský Brod, Czech Republic and production facilities in North America, are critical to the Group's operations in the firearms segment. In 2024, 93 per cent of the Group's revenues from the firearms segment came from production in these facilities. The Group does not have any other significant production capacity which could substitute production in these facilities, apart from a joint venture production facility in Hungary, specializing in the production of 9 mm caliber weapons, military rifles, and components for the Group's manufacturing plants in the Czech Republic, Canada and the USA.

Sellier & Bellot's production facility in Vlašim, Czech Republic is critical to the Group's operations in the ammunition segment. The Group does not have any other production capacity for the ammunition segment which could substitute production in Sellier & Bellot's facility.

The production facility of SNC in the Semtin Industrial Zone, Pardubice, Czech Republic is a large-scale chemical plant focusing on production and processing of acids and energetic materials as well as production of electrical energy and technological steam. It has been applying high standards of security, environmental and health safety protection but given the nature of the industry and its products, there exists a potential of production accidents.

The production facilities of the Group could suffer damage or interruption from human error, fire, flood, power loss, telecommunications failure, break-ins, terrorist attacks, acts of war and similar events. In addition, the production facility in Uherský Brod is located in the vicinity of a river, increasing the Group's susceptibility to the risk that flooding could significantly harm the operations of this facility. Any failure, breakdown, outage or other event causing disruption of the operation of the Group's facilities for even a short period of time may adversely affect the Group's ability to produce and ship its firearms and to provide service to its customers. The Group's business interruption insurance may be insufficient to compensate the Group for losses that may occur.

5. *The Group's success depends in large part on its ability to attract and retain skilled workforce at competitive wage levels*

The Group's main production facility in Uherský Brod, a town of approximately 16,500 inhabitants, is situated in a rural region. As of 31 December 2024, it employed 1,322 full time employees. The Group is exposed to the risk that a large employer will begin to compete with the Group for labor in Uherský Brod or in any of the regions where the Group's facilities are located, increased workforce mobility and a trend towards workers relocating to larger cities, changes in attitude towards firearms or change in work habits in general could disrupt the labor conditions and result in decreased productivity or increased labor costs for the Group.

The Group may be exposed to a similar risk in respect of the Colt's Manufacturing Company's workforce located in West Hartford, Connecticut, which is traditionally highly unionized under the U.S. International Union United Auto Workers, competing steadily for a new workforce. In 2024 the number of Colt's Manufacturing Company's full time employees was 443. Population of West Hartford stands approximately at 64,000 inhabitants whereas the entire metropolitan area is a home of well over a million people.

Sellier & Bellot's production facility in Vlašim, a town of approximately 11,400 inhabitants, is situated in a rural region. Sellier & Bellot is exposed to the risk that a large employer will begin to compete with Sellier & Bellot for labor in Vlašim or in the nearby region, the risk of increased workforce mobility and a trend towards workers relocating to larger cities, changes in attitude towards firearms, ammunition and defense industry products in general or change in work habits in general that could disrupt the labor conditions and result in decreased productivity or increased labor costs for Sellier & Bellot. As of 31 December 2024, it employed 1,635 full time employees.

Risks related to the Group's financial situation

6. *The Group's business is subject to foreign exchange risk*

The Group's functional currency is CZK and financial statements are denominated in CZK as well. The majority of the Group's revenue is denominated in EUR and USD, while the majority of the Group's costs, capital expenditures and investments are denominated in CZK.

Fluctuations in the exchange rates between CZK and foreign currencies impact the translation value of assets denominated in foreign currencies. CZK depreciation increases the value of foreign held assets and CZK appreciation decreases this value. This effect further magnifies the impact of the exchange rate fluctuations and could therefore directly and significantly influence profitability of the Group's operations and its financial position.

The Group engages in hedging transactions to partially mitigate the foreign exchange risk. The usual hedging maturity is up to 5 years. At the same time, the Group has a few long-term contracts and thus for those hedging contracts the future exposure is hedged, without the current existence of the particular contract. This can result in an over-hedged or under-hedged position in case the estimates of future foreign exchange exposure do not materialize. In addition, to the extent these hedges may not qualify for cash flow hedge accounting (under which changes in fair values of the derivatives are recognized in other comprehensive income) changes in the fair values of the derivatives are recognized directly as income or loss in the consolidated statement of profit or loss and other comprehensive income and thus directly affect the Group's results of operations.

The Group expects to continue hedging activities in the future. Nevertheless, disruptions such as market crises and economic recessions may limit the availability and effectiveness of the Group's hedging instruments or strategies in relation to foreign exchange risk. In addition, a portion of the Group's hedging transactions do not qualify for hedge accounting under IFRS and as a result fluctuations in their mark-to-market value may result in mark-to-market losses and thus directly negatively affect the Group's profitability and financial position. The materialization of any of these risks could adversely affect the Group's financial condition, results of operations and cash flows.

7. *The Group's ability to export its products is influenced by availability of trade finance products*

The Group identifies developing markets as one of the potential growth areas for its future firearms, accessories and ammunition sales. Due to the generally higher credit risk in those markets, the Group often seeks trade finance products such as letters of credit and bank guarantees in order to mitigate such risks and facilitate the foreign trade in general. However, the possibility to carry out the export is not dependent just on obtaining an export license by the Group but also on how the particular trade is viewed by financiers.

The banks often apply additional requirements to finance firearms trade because the banks might be discouraged by their customers, regulators, other stakeholders or the general public from financing exports of firearms to specific countries or territories or from facilitating firearms trade in general. In addition, political developments also affect the ability of the Group to obtain export financing for exports to politically sensitive countries. Consequently, even if the requisite export license has been granted and all legal requirements have been complied with, the trade financing for any individual export case may be unavailable. The Group may be unable to obtain trade financing at reasonable terms or at all and consequently, the Group would not be able to carry out the export in a particular country.

The inability of the Group to obtain trade financing in time and on reasonable terms may cause the Group to postpone or decline entering into new contracts, prevent it from performing under existing contracts or require it to cease selling its products to certain customers or into certain countries entirely, which would have in the future a material adverse effect on the Group's revenue, financial condition and results of operations.

Legal and regulatory risks

8. The Group's performance is influenced by actual or expected changes in firearms control legislation

Most countries in the world allow civilians to purchase and possess firearms subject to various constraints and regulations imposed by firearm control legislation. Firearm control legislation regulates various activities relating to firearms and ammunition, such as selling firearms and ammunition by or through licensed dealers, as well as acquiring, possessing, owning, using, carrying, handling, trading, repairing, manufacturing, distributing, transporting, importing and exporting, training with, storing, collecting, and disposing of such firearms and ammunition. Firearm control legislation in different countries greatly differs in the degree of restrictiveness, but a major distinction between different national regimes is whether commercial gun ownership is seen as a right (permissive regime) or a privilege (restrictive regime).

Changes in firearm control legislation may adversely affect the Group's operations by limiting the types of firearms and ammunition products that the Group can produce and/or sell, making it more difficult or cumbersome for distributors or end users to transfer and own the Group's products, or imposing additional costs on the Group or its customers including additional administrative hurdles such as psychological tests, and cool-off periods in connection with the production and/or sale of its firearms products.

The Group and its customers thus have to comply with the new legislation which is expected to further change and evolve over time, and this could impact its firearms, small caliber ammunition and accessories sales in the European commercial market and therefore influence the Group's financial performance and financial position.

9. The Group may be unable to protect its intellectual property or may unintentionally infringe intellectual property rights of third parties

The Group's success and ability to compete depend on its ability to protect its intellectual property. Particularly the brands Colt CZ Group, CZ-USA, Dan Wesson, Brno Rifles and 4M SYSTEMS, trademarks "Colt CZ Group", "CZ", "CZ-USA", "BREN", "DAN WESSON", "ZBROJOVKA BRNO" and "Colt", "Colt's Manufacturing", "Colt Defense", "Colt Canada", "Sellier & Bellot", and other related trademarks and the designs of the BREN and SCORPION model firearms and CZ P-09 and SHADOW model pistols, Colt Cobra, Python and Anaconda revolvers, Colt M4, M5 and M16 rifles, and eXergy and eXergy Blue rifle ammunition, are crucial for customers' recognition of the Group's products and for the marketing and sales efforts. The Group relies on a combination of patents, copyrights, trade secrets, trademarks, confidentiality agreements and other contractual provisions to protect its intellectual property, but these measures may provide only limited protection. However, the Group's intellectual property rights could still be infringed and/or a third party could circumvent the Group's intellectual property rights by registering patents, utility models or other intellectual property for products which closely emulate the Group's products without directly infringing on the Group's intellectual property rights.

Furthermore, given the increasing complexity of production technologies and the importance of fast product innovation, there is a risk that the Group may unintentionally infringe intellectual property rights, in particular patents, trademarks and design rights, of third parties. In the case of such infringement, the Group may be liable for damages as well as litigation costs and may have to withdraw products already produced from the market or purchase a license to use such rights, and such license may not be available on reasonable terms, if at all.

The Group's failure to enforce and protect its intellectual property rights or an unintentional infringement of intellectual property rights of third parties could reduce the Group's firearms and accessories sales, erode margins or damage its reputation.

10. The Group is exposed to legal litigation risks from product liability and firearms industry

The Group is exposed to risks from product liability, in particular from lawsuits by customers alleging defective product design, defective manufacture and/or failure to provide adequate warnings and seeking punitive as well as compensatory damages.

Because the nature and extent of liability based on the production or sale of allegedly defective products is uncertain, particularly as to firearms and small caliber ammunition, the Group's resources may not be adequate to cover future product liability and product related occurrences, cases or claims, in the aggregate, and such cases and claims may have a material adverse effect upon the Group's reputation and financial condition. Though certain Group entities maintain product liability insurance, for example, for liability to third parties caused by a faulty product, those insurance policies have limits and a large part of the costs of a complete recall of a product from the market would not be covered by the relevant product liability insurance.

Since the enactment of the Protection of Lawful Commerce in Arms Act (**PLCAA**) in 2005, firearm manufacturers and dealers have generally been shielded from liability for crimes committed by third parties using their products, subject to certain exceptions. However, several significant legal cases since the PLCAA's enactment have tested the limits of this protection.

Even if the Group is ultimately successful in defending against any such claims, it may incur significant defense costs. Also, there can be no assurance that the PLCAA will not be repealed, amended or reinterpreted in the future.

Risks Related to the Shares

11. The trading prices of the Shares on Euronext Amsterdam and the Prague Stock Exchange may differ, and investors may obtain less favourable prices on one exchange compared to the other.

The trading prices of the Shares on Euronext Amsterdam and the Prague Stock Exchange may differ due to a variety of factors, including differences in trading hours, market liquidity, investor sentiment, currency fluctuations between the Euro and the Czech koruna, and the composition of the investor base on each exchange. Arbitrage activity between the two markets may not be sufficient to eliminate or reduce such price discrepancies, and investors purchasing Shares on one exchange may find that they could have obtained a more favourable price on the other exchange. There can be no assurance that prices on both exchanges will converge or remain consistent over time.

12. The dual listing may result in fragmentation of liquidity between the two exchanges, potentially leading to increased volatility and wider bid-ask spreads.

The existence of two separate trading venues for the Shares may result in a fragmentation of liquidity, with trading volumes being split between Euronext Amsterdam and the Prague Stock Exchange. This could reduce the overall depth of the market for the Shares on either exchange, potentially leading to increased volatility and wider bid-ask spreads. There can be no assurance that the admission to trading on Euronext Amsterdam will increase the overall liquidity of the Shares or improve the trading conditions for shareholders.

13. The Admission may not achieve improved market access, enhanced liquidity or a broader investor base, and the anticipated benefits of the dual listing may not materialise.

There can be no assurance that the admission to trading on Euronext Amsterdam will in fact result in improved market access, increased liquidity or attract new categories of investors. The anticipated benefits of the dual listing, including greater visibility among international institutional and retail investors, enhanced analyst coverage, and improved access to the European capital markets, may not materialise or may take longer to achieve than expected. Trading volumes may become fragmented across two venues, which could reduce rather than enhance the overall liquidity of the Shares. If the Company fails to attract a sufficiently broad investor base on Euronext Amsterdam, the dual listing may not deliver the expected benefits and could result in additional costs and administrative burdens without a corresponding improvement in the Company's market position or the trading conditions for its Shares.

14. The Company will be subject to the regulatory requirements of both exchanges and multiple jurisdictions, which may increase administrative burden and costs, and any failure to comply could result in sanctions or delisting.

As a result of the dual listing, the Company will be subject to the regulatory requirements and market rules of both Euronext Amsterdam and the Prague Stock Exchange, as well as the securities laws and regulations of the Netherlands and the Czech Republic. Compliance with these overlapping and potentially divergent regulatory frameworks may increase the Company's administrative burden and costs, including costs associated with legal and financial advisers, regulatory filings, and ongoing disclosure obligations. Any failure to comply with applicable regulations on either exchange could result in sanctions, fines, suspension of trading, or delisting, and could adversely affect the Company's reputation and the value of the Shares.

15. Future offerings of debt or equity securities by the Company, or the perception thereof, may adversely affect the market price of the Shares and any future issuances of ordinary shares may dilute the shareholdings in the Company

On 10 April 2026 the general meeting of the Company (the **General Meeting**) was held and in which the shareholders of the Company resolved to authorize the board of directors of the Company (the **Board of Directors**) to increase the Company's registered share capital up to CZK 939,558.60, by issuing up to 9,395,586 new shares, for a period of 1 year following the date of the General Meeting, i.e. until and including 10 April 2027. The General Meeting further resolved to exclude the shareholders' pre-emptive right to subscribe for such new shares for the benefit of up to five pre-selected subscribers. The issuance of such new shares could therefore result in the dilution of existing shareholdings, a reduction in the proportionate voting rights and economic interests of existing shareholders, a decrease in earnings per share, and may have a material adverse effect on the market price of the Shares.

The Company may in the future seek to raise capital through public or private debt or equity financings by issuing new ordinary shares, debt or equity securities convertible into ordinary shares or rights to acquire these securities and exclude the pre-emptive rights pertaining to the then outstanding ordinary shares. Any such issuance could result in the current shareholdings of the Company being diluted, or otherwise could have a material adverse effect on the share price of the Shares.

Even if no such offerings are made, the mere perception or expectation of future issuances of shares or convertible securities could adversely affect the market price of the Shares.

16. Conflict of interest between the investors, main shareholder and the Company

A main shareholder of the Company such as Česká zbrojovka Partners SE may have interests that differ from those of the Company and may be able to directly or indirectly control the Company, including the outcome of shareholder votes. There could be conflicts of interest which could be adverse to the interests of the investors. Česká zbrojovka Partners SE, as a main shareholder of the Company, may be able to exercise significant influence over the decision-making within the Company.

17. The rights of minority shareholders are governed by the laws of the Czech Republic, whose corporate governance standards may differ from those of other jurisdictions.

The Company is incorporated as a European Company (*Societas Europaea*) under the laws of the Czech Republic. The rights of holders of the Shares are governed by the Company's Articles of Association and by Czech law, mainly the Czech Act No. 90/2012 Coll., on commercial companies and cooperatives, as amended (the **Czech Companies Act**). These rights, including the rights of minority shareholders, may differ in some respects from the rights of shareholders in corporations organised outside the Czech Republic. Under Czech law: (i) under certain circumstances, majority shareholders holding at least 90 per cent of the shares in the Company (and corresponding portion of voting rights) can demand a squeeze-out of the remaining minority shareholders; (ii) shareholders must reach certain percentage of the shares in a company in order to be able to exercise further rights; (iii) minority shareholders may be unable to prevail in a claim against the Company under, or to enforce liabilities predicated upon, the securities laws of jurisdictions outside the Czech Republic. These provisions may cause that the minority shareholders' position within the Company and rights may be adversely affected, as well as the value of their investments.

18. Exchange rate fluctuations may impact the market price and the value of the Shares, as well as any dividends or other income paid on the Shares for an investor whose principal currency is not EUR

The Company, in respect of its securities listed on Euronext Amsterdam, will declare and distribute any dividends or other income (if any) in EUR. Exchange rate movements of EUR will therefore affect the value of these dividends or other income for investors whose principal currency is not EUR. This could affect the value of the Shares and of any dividends or other income paid on the Shares for an investor whose principal currency is not EUR.

In addition, while shares traded on the Prague Stock Exchange are denominated and settled in Czech koruna, shares traded on Euronext Amsterdam will be settled in Euro. Fluctuations in the Euro/Czech koruna exchange rate may therefore also affect the relative attractiveness of trading on one exchange versus the other and may result in currency-related gains or losses for investors who hold or trade Shares across both markets.

9. CHARACTERISTICS OF THE SHARES

The following is a summary of the principal characteristics of the Shares to be admitted to trading on Euronext Amsterdam:

(i) **The registered share capital of the Company:** CZK 6,263,724.20, consisting of 62,637,242 ordinary book-entry shares with a nominal value of CZK 0.10 each.

On 10 April 2026, the General Meeting resolved to authorize the Board of Directors of the Company to increase the Company's registered share capital by up to CZK 939,558.60, issuing up to 9,395,586 new shares in the capital of the Company, and to exclude the existing shareholders' pre-emptive rights for the subscription of newly issued shares (as provided for in Article 7.3(f) of the Articles of Association of the Company), for the benefit of up to five pre-selected subscribers. As of the date of this Information Document, the Board of Directors of the Company has not decided on or increased the registered share capital.

(ii) **International securities identification number (ISIN):** CZ0009008942

(iii) **Stock Exchange, market segment:** Prague Stock Exchange, Prime Market (regulated market); since 1 June 2020.

(iv) **The ticker symbol / Prague Stock Exchange:** "CZG" (to be changed to "COLT" following the Admission)

(v) **The ticker symbol / Euronext Amsterdam:** "COLT"

(vi) **Type, class, ranking**: The Shares are ordinary shares and all shareholders are entitled to dividends and other distributions declared and paid on them, if any. Each Share entitles its holder the right to attend and to cast one vote at the general meeting of the Company. There are no restrictions on voting rights attaching to the Shares. All Shares represent an equal share of the Company's share capital and rank *pari passu* among themselves. In the event of insolvency, the Shares shall all rank junior to all debt (instruments) of the Company.

(vii) **Restrictions on the free transferability**: The Shares are freely transferable. There are no restrictions under the Articles of Association of the Company, or under Czech law, that would limit the right of shareholders to transfer the Shares. The transfer of Shares to persons who are located or resident in or who are citizens of or have a registered address in jurisdictions other than the Czech Republic may, however, be subject to specific regulations or restrictions according to their securities laws.

(viii) **Rights attaching to the Shares**: Under the Czech Companies Act and the Company's Articles of Association, each of the Company's shareholders has, inter alia, the following rights:

- the right to receive dividends, if any, when approved by the General Meeting, and the distribution of which was determined by the Board of Directors;
- the pre-emptive right to subscribe to (i) a pro rata portion of new shares if the registered share capital of the Company is increased by cash contributions to the Company, unless such pre-emptive right is restricted or limited by a resolution of the General Meeting in accordance with the Czech Companies Act; or (ii) a pro rata portion of any convertible or priority bonds unless such pre-emptive right is restricted or limited by a resolution of the General Meeting in accordance with the Czech Companies Act;
- the right to participate in the Company's profit or liquidation balance after fulfilment of its obligations to creditors, proportionate to their shareholding, to the extent approved by the General Meeting;
- the right of shareholders subject to certain conditions to have their shares bought out by the Company in case of resolution of the General Meeting on delisting, restrictions of transferability or change of the type of the Company's shares;
- the right to attend any General Meeting, submit proposals at General Meetings, take part in discussions and vote at any General Meeting;
- the right to request and receive explanation from the Company at the General Meeting relating to the Company and its subsidiaries if such information is necessary to assess items on the agenda of the General Meeting or to exercise shareholder rights at the General Meeting;
- the right to challenge the validity of resolutions of the General Meeting in court proceedings subject to conditions set out in the Czech Companies Act and Czech Act No. 89/2012 Coll, the Civil Code, as amended within three months following the date on which the Company's shareholders became aware of the resolution of the General Meeting or could have become aware of the resolution of the General Meeting;
- the right to request the Board of Directors to provide the shareholder with a copy of the minutes of the General Meeting; and
- the right to make a proposal and a counterproposal to items on the agenda of the General Meeting, subject to conditions set out in the Czech Companies Act.