

REGULATORY ANNOUNCEMENT

**Colt CZ Group SE
Floating Rate Note Issue
with coupon of 6M PRIBOR + 1.80 % p. a.
in the aggregate nominal amount of CZK 1,929,000,000
due 2030
ISIN CZ0003550295
("the Notes ")**

Bond Issue Announcement

Prague (May 18, 2023) — Colt CZ Group SE (the "Company"), hereby announces that on May 18, 2023, it issued a total of 643 Notes with a nominal value of CZK 3,000,000 each, in the aggregate nominal amount of CZK 1,929,000,000. The Notes bear a floating rate coupon calculated as the sum of a reference rate 6M PRIBOR and a margin of 1.8 % p. a. The issue price is 100% of the nominal value of the Notes. The Notes were admitted to trading on the Regulated Market of the Prague Stock Exchange. Česká spořitelna, a. s. and Komerční banka, a. s. acted as the Joint Lead Managers.

The Company has initially intended to issue Notes in the total aggregate amount of CZK 1,500,000,000; however, the issue amount was increased due to a high investor demand. The proceeds will be used for capital expenditures (CAPEX), working capital, financing of potential M&A transactions, and other general corporate purposes.

Jan Drahota, CEO and Chairman of the Board of Directors of the Company commented: *„In the last three years, we issued CZK denominated bonds in the equivalent of EUR 400 million with a maturity of 6-7 years in the Czech domestic market. We are very pleased with the high investor demand for the bonds and their trust in the Company's credit.“*

About Colt CZ Group SE

Colt CZ Group (Colt CZ) is one of the leading producers of firearms for military and law enforcement, personal defense, hunting, sport shooting, and other commercial use. It



markets and sells its products mainly under the Colt, CZ (Česká zbrojovka), Colt Canada, CZ-USA, Dan Wesson, Spuhr, and 4M Systems brands.

Colt CZ Group is headquartered in the Czech Republic and has production facilities in the Czech Republic, the United States, Canada, and Sweden. It employs more than 2,000 people in the Czech Republic, the USA, Canada, Sweden, and Germany. Colt CZ is owned by Česká zbrojovka Partners SE from 76.0%, with the remaining 24.0% being a free float.

Contact for investors

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